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MMG LIMITED
五礦資源有限公司

(於香港註冊成立之有限公司)

(香港聯交所股份代號：1208)

(澳洲交易所股份代號：ASX)

海外監管公佈

本海外監管公佈乃根據香港聯合交易所有限公司（HKEx）證券上市規則第 13.10B 條作出。

五礦資源有限公司（MMG）已向澳洲證券交易所（ASX）發出公佈，以滿足由澳洲證券及投資委員會（ASIC）獲得豁免的條件。詳情請參閱隨附公佈。

承董事會命
五礦資源有限公司
行政總裁兼執行董事
Andrew Gordon Michelmore

香港，二零一五年十二月十五日

於本公佈日期，董事會由八名董事組成，包括兩名執行董事 Andrew Gordon Michelmore 先生及徐基清先生；兩名非執行董事焦健先生（董事長）及高曉宇先生；及四名獨立非執行董事 Peter William Cassidy 博士、梁卓恩先生、Jennifer Anne Seabrook 女士及貝克偉教授。



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ASX RELEASE:

MMG obtains ASIC relief

15 December 2015

In connection with MMG Limited's (MMG) admission to the Australian Securities Exchange (ASX) as a Foreign Exempt Listing, the Australian Securities & Investments Commission (ASIC) has granted relief from the on-sale provisions of the Corporations Act 2001 (Cth) (Corporations Act).

The ASIC relief applies to any person who makes a sale offer of an MMG CDI within 12 months after the issue of the underlying MMG share to which the MMG CDI relates. The relief applies where the underlying MMG share was issued as a result of the exercise of options issued by MMG before the date of the admission of MMG to the ASX and under MMG's previous and existing employee incentive schemes. The sale of the underlying shares would normally be subject to the on-sale provisions of the Corporations Act because the options were issued without disclosure under the Corporations Act.

MMG has released this announcement to ASX in satisfaction of the condition to the ASIC relief.

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